



Northwest Mortgage Services Online, Inc.

503-524-7600



From The Desk of: *Kevin Drew*

Welcome New Applicant,

This letter is to guide you on filling out our preliminary approval form, what items we generally need, and how to supply it all safely. Rule #1 call for help at 503-524-7600 or my cell at 503-680-3739. Rule #2 if you send an email and don't hear back in an hour or two, call me so I can check my spam filter.

- Complete and sign the attached form by typing/tabbing through it, print it, hand sign and date it. We need two years basic job info, preferred email(s), estimated gross monthly income(s), checking, savings, retirement and gift amounts as applicable. Estimated debt payments, balances, info on property owned if any. If you are not ready to have your credit pulled, but you wish to have me see how it all looks, leave your social security number(s) blank and we can collect when the time is right for you.
- Sign the attached authorization. It allows us to discuss your transaction with your insurance agent, Title Company, and other professionals who will need to act on your behalf when the time comes.
- Exhibits we need in most cases; most recent 2 years W-2s, 2 pay stubs, 2 months applicable asset statements. If you are self-employed, retired, own rental property we need 2 years federal 1040s with all schedules and statements. I will supply a more detailed list when needed.
- Supply me your documents either in person, or by secure email if you have that ability, then call me with password. My email is kevind@nwmortgage.com. You could also use our secure guest uploader at <https://www.nwmortgage.com/GuestUploads.aspx>. Call or text Kevin for the password to use it. My cell you are free to call or text to is 503-680-DREW (3739).
- Not everyone will qualify, rates, fees, programs may change better or worse without notice.

Thank you again for your loan application. I look forward to helping you accomplish your home finance needs in the State of Oregon.

Kevin Drew
President / Mortgage Broker
Northwest Mortgage Services Online, Inc.
NMLS Firm # 1109985 | NMLS MLO# 216536 | Oregon ML -5241
10260 SW Greenburg Rd, Suite 400
Portland, OR 97223
Office: 503.524.7600 Fax: 971-317-0849
Website: www.nwmortgage.com
Email: kevind@nwmortgage.com



Attached: Preliminary Approval Form / Authorization Form



Kevin Drew / President / Northwest Mortgage Services Online, Inc. / Preliminary Approval Form
 10260 SW Greenburg Rd Ste 400 Portland, OR 97223
 Phone: 503-524-7600 / Fax: 971-317-0849 / Email kevind@nwmortgage.com

NMLS Firm # 1109985
 NMLS Originator # 216536
 Oregon Lender Lic. # ML - 5241

This prequal is intended for: Purchase Refi If purch street address: _____ Price _____

If purchase, what is your realtors name _____ Phone: _____ Close date: _____ Accepted Y N

Borrower			BORROWER INFORMATION			Co-Borrower		
Borrower's Full Name (Indicate if Jr - Sr)				Co-Borrower's Full Name				
Social Security Number	Cell / Hm Phone (incl. area code)	DOB (mm/dd/yyyy)	Social Security Number	Cell / Home Phone (incl. area code)	DOB (mm/dd/yyyy)			
<input type="checkbox"/> Married (includes registered domestic partners) <input type="checkbox"/> Unmarried (includes single, divorced, widowed) <input type="checkbox"/> Separated		Dependents (not listed by Co-Borrower) No. _____ Ages _____	<input type="checkbox"/> Married (includes registered domestic partners) <input type="checkbox"/> Unmarried (includes single, divorced, widowed) <input type="checkbox"/> Separated		Dependents (not listed by Borrower) No. _____ Ages _____			
Present Address (street, city, state, ZIP/ country) <input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No. Yrs.				Present Address (street, city, state, ZIP/ country) <input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No. Yrs.				
				SAME _____				

If residing at present address for less than two years, complete the following:

Former Address <input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No. Yrs.	Former Address <input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No. Yrs.
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Borrower		EMPLOYMENT INFORMATION		Co-Borrower	
Name of Employer <input type="checkbox"/> Self Employed	Est years on this job	Name of Employer <input type="checkbox"/> Self Employed	Est years on this job		
	Yrs. in this profession		Yrs. in this profession		
Best Email: _____		Best Email: _____			
Position/Title/Type of Business	Est. Income Per Month	Position/Title/Type of Business	Est. Income Per Month		

If employed in current position for less than two years or if currently employed in more than one position, complete the following:

Name of Employer <input type="checkbox"/> Self Employed	Mo-Yr (from-to)	Name of Employer <input type="checkbox"/> Self Employed	Mo-Yr (from-to)
	Est Monthly Income \$		Est Monthly Income \$

ASSETS AND LIABILITIES

Estimated Funds in Bank, Brokerage, CU, 401k, Gift (if any)	Name of Creditor: (Include child sup/alimony)	Estimated Payment	Estimated Balance
Amount \$		\$	\$
Amount \$		\$	\$
Amount \$		\$	\$
Amount \$		\$	\$
Amount \$		\$	\$
Amount \$		\$	\$

Real Estate Owned (if additional properties are owned, use continuation sheet)

Property Address: <i>In tpye of prop. enter S if sold, PS if pending sale or R if rental >>>>>></i>	Type of Property	Est. Market Value	Est. Amount of Mortgages & Liens	Monthly Rental Income	Mortgage Payments	Insurance, Taxes & Misc.	Net Rental Income
		\$	\$	\$	\$	\$	\$
Best estimates	Totals	\$	\$	\$	\$	\$	\$

REGARDING PULLING CREDIT: Each of the undersigned hereby agrees to allow Northwest Mortgage Services Online, Inc. to pull credit for pre-qualification. There is no obligation and no charge for this service. Not everyone will qualify. Rates and terms change better or worse on a daily basis. Please attach a page 2 to this if you have more info to supply than the form holds in terms of properties, assets, debts, employment info. Call with questions.

Borrower's Hand Signature _____ Date _____ Co-Borrower's Hand Signature **X** _____ Date _____

X



Northwest Mortgage Services Online, Inc.

Phone: 503-524-7600



Kevin George Drew, President
10260 SW Greenburg Rd Suite 400
Portland, OR 97223

NMLS Originator # 216536
NMLS Firm # 1109985
Oregon Lender # ML-5241

AUTHORIZATION

I/we do hereby authorize Northwest Mortgage Services Online, Inc., to pull credit, verify income, assets for the purpose of obtaining a mortgage.

Further, and as needed I/we authorize Kevin Drew to share limited but appropriate information at his discretion with co-borrower(s), affiliated real estate agent(s), title and escrow agent(s), insurance agent(s) in order for all to properly act on my/our behalf.

Type / Print Name: _____

X _____
Borrower Signature Date

Type / Print Name: _____

X _____
Co-Borrower Signature Date

Please supply this authorization to Kevin Drew by scanning and uploading it to your briefcase, or email it to kevind@nwmortgage.com.

There is no obligation or charge for this service. Not everyone will qualify. Rates and terms may change better or worse without notice.

